

THIS DOCUMENT IS NOT FOR RELEASE, DISTRIBUTION OR PUBLICATION IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES (INCLUDING ITS TERRITORIES AND POSSESSIONS, ANY STATE OF THE UNITED STATES AND THE DISTRICT OF COLUMBIA) OTHER THAN TO QIBS, CANADA, AUSTRALIA, JAPAN, SOUTH AFRICA OR ANY OTHER STATE OR JURISDICTION IN WHICH SUCH RELEASE, DISTRIBUTION OR PUBLICATION WOULD BE UNLAWFUL

OTHER RELEVANT INFORMATION NOTICE

COX ABG GROUP, S.A.

MID-STABILISATION PERIOD ANNOUNCEMENT

22 November 2024

In accordance with Article 227 of Law 6/2023 of 17 March on Securities Markets and Investment Services, and Article 6.2 of Commission Delegated Regulation (EU) 2016/1052 of 8 March 2016, and further to the pre-stabilisation period announcement dated 14 November 2024 (with number 2,467), Cox ABG Group, S.A. (the “**Company**”) hereby informs that Banco Santander, S.A., in its capacity as stabilising agent in connection with the initial offering of ordinary shares of the Company, has undertaken stabilisation transactions in accordance with the relevant provisions of Market Abuse Regulation (EU) 596/2014 in relation to the following securities, as set out below.

The securities:	
Issuer:	Cox ABG Group, S.A.
Securities:	Ordinary shares of the Issuer (ISIN: ES0105848008)
Over-allotment Shares:	977,492 ordinary shares of the Issuer
Offer price	EUR 10.23 per share
Stabilisation:	
Stabilising Agent (and central point within the meaning of Commission Delegated Regulation (EU) 2016/1052):	Banco Santander, S.A., Santander (Cantabria), Paseo de la Pereda, 9-12
Stabilisation started:	15 November 2024
Stabilisation last occurred:	22 November 2024
Stabilisation trading venues:	Barcelona, Bilbao, Madrid and Valencia Stock Exchanges (“ Spanish Stock Exchanges ”)

Stabilisation transactions:

Trading Date	Lowest price (EUR)	Highest price (EUR)	Trading venue
15 November 2024	8.75	10.22	Spanish Stock Exchanges
19 November 2024	9.87	10.10	Spanish Stock Exchanges

THIS DOCUMENT IS NOT FOR RELEASE, DISTRIBUTION OR PUBLICATION IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES (INCLUDING ITS TERRITORIES AND POSSESSIONS, ANY STATE OF THE UNITED STATES AND THE DISTRICT OF COLUMBIA) OTHER THAN TO QIBS, CANADA, AUSTRALIA, JAPAN, SOUTH AFRICA OR ANY OTHER STATE OR JURISDICTION IN WHICH SUCH RELEASE, DISTRIBUTION OR PUBLICATION WOULD BE UNLAWFUL

20 November 2024	10.10	10.22	Spanish Stock Exchanges
21 November 2024	10.10	10.16	Spanish Stock Exchanges
22 November 2024	10.02	10.10	Spanish Stock Exchanges

IMPORTANT INFORMATION

This announcement is for information purposes only and does not constitute an invitation or offer to underwrite, subscribe for or otherwise acquire or dispose or a solicitation of any offer to underwrite, subscribe for or otherwise acquire or dispose any securities issued by the Company in the United States of America, Canada, Australia, Japan or in any jurisdiction where such offer or sale would be unlawful. Any securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**"), or with any securities regulatory authority of any state or other jurisdiction in the United States of America and may not be offered or sold, directly or indirectly, in the United States of America absent registration or an exemption from, or in a transaction not subject to, the registration requirements under the Securities Act. There is no intention to register any securities referred to herein in the United States of America or to make an offering of the securities in the United States of America.

This announcement is only being distributed to and is only directed at persons in member states of the European Union Economic Area ("**EEA**") who are "qualified investors" within the meaning of Article 2 (e) of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC (including any delegated regulations) (the "**Prospectus Regulation**") ("**Qualified Investors**"). In addition, in the United Kingdom ("**UK**"), this announcement is only being distributed to and is only directed at qualified investors within the meaning of the Prospectus Regulation as it is part of the UK domestic law by virtue of the European Union (Withdrawal) Act 2018 (the "**UK Prospectus Regulation**") who are also persons: (i) who have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "**Order**"); (ii) who fall within Article 49(2)(a) to (d) of the Order; or (iii) other persons to whom it may otherwise lawfully be communicated (all such persons together being referred to as "**relevant persons**"). This announcement must not be acted on or relied on: (i) in the UK, by persons who are not relevant persons; and (ii) in any member state of the EEA, by persons who are not Qualified Investors. Any investment or investment activity to which this announcement relates is available only to (i) in the UK, relevant persons, and (ii) in any member state of the EEA, Qualified Investors, and will be engaged in only with such persons.

Banco Santander, S.A. is acting for the Company only in connection with the offer and will not be responsible to anyone other than the Company for providing the protections offered to its clients, nor for providing advice in relation to the offer or any matters referred to in this communication.

INFORMATION TO DISTRIBUTORS IN THE EEA

Solely for the purposes of the product governance requirements contained within: (a) EU Directive 2014/65/EU on markets in financial instruments, as amended ("**MiFID II**"); (b) Articles 9 and 10 of Commission Delegated Directive (EU) 2017/593 supplementing MiFID II; and (c) local implementing measures (together, the "**MiFID II Product Governance Requirements**"), and disclaiming all and any liability, whether arising in tort, contract or otherwise, which any "manufacturer" (for the purposes of the MiFID II Product Governance Requirements) may otherwise have with respect thereto, the ordinary shares offered have been subject to a product approval process, which has determined that such shares are: (i) compatible with an end target market of retail investors and investors who meet the criteria of professional clients and eligible counterparties, each as defined in MiFID II; and (ii) eligible for distribution through all distribution channels as are permitted by MiFID II (the "**Target Market Assessment**"). Notwithstanding the Target Market Assessment, distributors should note that: the price of the Company's shares may decline and investors could lose all or part of their investment; the Company's shares offer no guaranteed income and no capital protection; and an investment in the Company's shares is compatible only with investors who do not need a guaranteed income or capital protection, who (either alone or in conjunction with an appropriate financial or other adviser) are capable of evaluating the merits and risks of such an investment and who have sufficient resources to be able to bear any losses that may result therefrom. The Target Market Assessment is without prejudice to the requirements of any contractual, legal or regulatory selling restrictions in relation to the offer.

For the avoidance of doubt, the Target Market Assessment does not constitute: (a) an assessment of suitability or appropriateness for the purposes of MiFID II; or (b) a recommendation to any investor or group of investors to invest in, or purchase, or take any other action whatsoever with respect to the shares.

Each distributor is responsible for undertaking its own target market assessment in respect of the shares and determining appropriate distribution channels.