



Cox ABG Group, S.A. ("**Cox**" or the "**Company**"), in accordance with the provisions of Article 226 of Law 6/2023, of 17 March, on the Securities Markets and Investment Services, hereby communicates the following

INSIDE INFORMATION

COX ABG GROUP S.A.

Cox hereby announces that, in accordance with the provisions of page 151 of the prospectus for the subscription offer of the Company's shares registered in the Official Register of the National Securities Market Commission (the "**CNMV**") on 5 November 2024, as amended by the supplement to the prospectus approved and registered by the CNMV on 12 November 2024, the Company's Board of Directors has resolved to initiate a process for certain specific shareholders of Cox Energy, S.A.B. de C.V. ("**Cox Energy**") to exchange their shares for shares in the Company (the "**Transaction**").

To facilitate the exchange of shares with some of the shareholders of Cox Energy involved in the Transaction, the Company's Board of Directors has resolved that at the forthcoming ordinary General Meeting of the Company's shareholders, which will be convened shortly to be held on Friday, 30 May, on first call, a proposal will be made to approve a capital increase through the non-monetary contribution of Cox Energy shares, with an exchange ratio consisting of the delivery of one Company share for every five Cox Energy shares contributed in the exchange.

The Company states that the Transaction is currently under study and there is no certainty that it will be carried out or that it will be carried out under the terms set out in this communication. The Company does not currently intend to extend the Transaction to the rest of the shareholders of Cox Energy or to make a public tender offer. Should it do so, the Company intends to treat all Cox Energy shareholders equitably.

Madrid, Spain, 9 April 2025.

COX ABG GROUP, S.A.